

# **PBS Approved Suppliers Portal**

How to submit an application to relocate (without a change of ownership) an approved pharmacy



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# 1. Purpose of this guide

This guide provides instructions on how to navigate the PBS Approved Suppliers Portal, complete the online application form and submit an application to relocate (without change of ownership) an approved pharmacy to supply pharmaceutical benefits at particular premises.

# 2. When to use this online form

Use the online form *Application for approval to relocate (without change of ownership) an approved pharmacy supplying Pharmaceutical benefits* if you are applying for such approval under section 90 of *the National Health Act 1953*.

# 3. Pharmacy Location Rules – Applicant's Handbook

Refer to the <u>Pharmacy Location Rules – Applicant's Handbook</u> before completing this form. The Applicant's Handbook provides information about the Pharmacy Location Rules and what types of documentation must be attached when submitting this form.

(i) If you are a first time user of the Portal, please refer to the PBS Approved Suppliers Portal Guide – How to register and sign in.

# 4. Accessing the PBS Approved Suppliers Portal

- Type <a href="https://pbsapprovedsuppliers.health.gov.au">https://pbsapprovedsuppliers.health.gov.au</a> into your browser.
- Select the top right *Sign in* option; the green *Sign in* button will then display.

Australian Government Department of Health	Sign in
Home Surrounding Pharmacy Comments Contact Us FAQ	
Sign in Register Redeem invitation	
First time users of the PBS Approved Suppliers Portal are required to register with a valid myGovID. For information on how to set up you Taxation Office website.	ur myGovID, please visit the <u>Australian</u>
By clicking the "Sign in" button below, I agree to abide by the <u>Terms of Use</u> of the PBS Approved Suppliers Portal.	
Sign in	

• Selecting 'Sign in' will take you directly to the myGovID pin authentication screen where you will be required to login with your myGovID and enter the generated 4 digit pin code into your smart device.



	D
	1. Open myGovID on your phone 2. Accept or enter the code 8 4 9 2 Waing 3. Come back
<u>Cancel</u>	

Entering the pin on your myGovID app will take you to your PBS Approved Suppliers Portal *Home* screen:



You can select one of the following options by clicking on any of the tabs in the navigation bar located across the top of the screen:

- My Dashboard
- Apply for Approval
- Upload Document
- Surrounding Pharmacy Comments (not relevant to completing an application)
- Contact Us
- FAQ

Alternatively, you can click on 'Apply for Approval' on the Home screen.

# 5. Applying for Approval

### a) Continue an application in progress

When you select 'My Dashboard' from the navigation bar, the following screen will be displayed:

Home	My Dashboard	Apply for Approval	Upload Document(s)	Surrounding Pharmacy Comments	Contact Us	FAQ	
Home My Da	shboard						
My Dashi	ooard						
Applications		uments					
You can sele	ct a draft, submitte	d or finalised applicatio	on from the list below.				
🔚 Draft App	olications -				Search	I	٩
Tracking Nu	mber	Туре	Proposed Premises	Status Contac	t nominee	Created On	Ļ

• To continue working on a draft application, select the draft application from 'Portal Draft Applications'.

(i) The 'Applications' tab displays a list of your draft, submitted and finalised applications and allows you to check their status. You can toggle between views of your draft, submitted and finalised applications by clicking the dropdown arrow next to the heading.

ly Dashbo	ard		
Applications	Uploaded Docu	uments	
ou can select a	draft submitter	d or finalised app	lication from the list below
ou can select a	uran, submitter	a of finance app	ication nom the list below.
Draft Applica	ations -		incation from the list below.
Draft Application	ations <del>-</del>	_	
Draft Applicati Draft Applicati	ations -	Туре	Proposed Premises

(i) The 'Uploaded Documents' tab displays a list documents you have uploaded via 'Upload Documents' and allows you to check their status.

### b) Start a new application

• To start a new application, select 'Apply for Approval' from the navigation bar or on the *Home* screen.

The following screen will be displayed:



• Select 'Application for approval to relocate (without change of ownership) an approved pharmacy supplying pharmaceutical benefits'

After you select your application type, the following screen will be displayed:



- (i) Please read the information contained in this screen to ensure you have selected the correct application type.
- (i) If you are submitting the application on behalf of the applicant(s) or multiple authorised person(s), ensure you have downloaded the <u>Appointment of a representative to prepare</u> and submit an application form.

#### Read the privacy note and accept the Terms of Use

- By clicking on Accept and Start Application, you acknowledge that you have read the privacy note and agree to abide by the <u>Terms of Use of the PBS Approved Suppliers</u> <u>Portal</u>.
- To proceed, click on:

Accept and Start Application

# 6. Completing an application

After you click on the 'Accept and Start Application' button, the following screen will be displayed:

Applicati pharmac	on for approval to y supplying phar	o relocate (without change of ownership) an approved maceutical benefits
Application Track	ing Number: PBS-APP-0001223 -	Draft
<i>Z</i>	Pharmacy Location Rules	Pharmacy Location Rules Select item under which you are applying * Note: Selected item cannot be changed once you progress to the next screen.
		Q
	Current Owner(s) Contact Nominee	Select exemption being claimed (if applicable)
		Existing approval number *
	Applicant(s) Details	
	Contact Nominee for this Application	Save and Next

- To display a list of Pharmacy Location Rules item numbers relevant to a relocation application, click on the search icon  $^{\rm Q}$ 

### a) Select the Pharmacy Location Rules item number

After you click on the search icon, the following selection box will be displayed:

Sele	ct an item		×
		Search	٩
•	Item Number 🕇		
•	Item 122 - relocation within a designated complex		
	Item 123 - relocation within the same town (10 km)		
	Item 124 - relocation up to 1 km		
	Item 125 - relocation of 1 - 1.5 km		
		Select	Cancel

(i) If the item of the Pharmacy Location Rules under which you wish to apply is not listed, you have selected the wrong application type from the *Apply for Approval* screen. You will need to click on the 'Cancel' button and navigate back to the *Apply for Approval* screen to select the correct application type.

• Highlight the relevant item number and click on the 'Select' button.

You will be returned to the *Pharmacy Location Rules* screen and your selected item will be displayed.

(i) Check the Pharmacy Location Rule item number you have selected is correct because it **cannot be changed** once you continue to the next section. If you need to change the item number after you have moved to the next section, you will need to start a new application from the *Apply for Approval* screen.

### b) Select exemption being claimed (if applicable)

On the date an application is made, one or more approvals in respect of the existing approved premises must have been in force for at least five years. If not, you must select the exemption being claimed.

- If you are claiming an exemption you can make your selection by clicking on the search icon for that field <sup>Q</sup>
- After you click on the search icon, the following selection box will be displayed:

Sele	ct an item		×
		Search	٩
•	Name 🕇		
•	Exceptional circumstances (e.g. existing premises damaged by fire or flood)		
	Existing premises being renovated or refurbished		
	Relocating within the same designated complex		
	Relocating within the same town		
	Returning to renovated or refurbished premises		
		Select	Cancel

- Highlight the exemption being claimed and click on the 'Select' button.
- You will be returned to the *Pharmacy Location Rules* screen and your selected exemption will be displayed.

### c) Provide existing approval number

- Enter your existing approval number where indicated.
- To continue, click:

Save and Next

## d) Provide current owner(s) contact nominee

After you click on the 'Save and Next' button, the *Current Owner(s) Contact Nominee* screen will display. This screen is for you to provide details of either a current owner or other nominated representative who is permitted to act on behalf of the current owner(s) on all matters relating to the existing premises in the application.

New Approval Details	Current Owner(s) Contact Nominee Details of either a current owner or other nominated representative who is permitted to act on behalf of the current owner(s) and deal with the Australian Government Department of Health on all matters relating to the existing premises in this application.
Current Owner(s) Contact Nominee	Current Owner(s) Contact Nominee
Applicant(s) Details	Family name *
Contact Nominee for this Application	First name *
Supporting Documents	Emell *
Other Documents	Postal address of Current Owner(s) Contact Nominee
Declarations	Street Line 1 *
	Street Line 2
	State *
	Postoode *
	Previous Save and Next

- Ensure all mandatory fields are completed.
- To continue, click:



### e) Provide applicant(s) details

After you click on the 'Save and Next' button, the following screen will be displayed.

dly blicant			
An applicant must be a person registered as a pharmacist by the Pharmacy Board of Australia, a friendly society or other body of persons (whether corporate or unincorporate), able to carry on business as a pharmacist under the law of the relevant state or territory. If the applicant is a trustee of a trust, the applicant must be qualified to provide pharmacy services. Applicant details must be consistent with the AHPRA register.			
ation			

(i) An applicant must be a person registered as a pharmacist by the Pharmacy Board of Australia, a friendly society or other body of persons (whether corporate or unincorporate), able to carry on business as a pharmacist under the law of the relevant state of territory.

An applicant can be an individual pharmacist or an organisation (i.e. company, friendly society or trustee of a trust).

The applicant(s) details must be consistent with the existing approval details for the pharmacy premises.

The names of the applicant(s) must be consistent with the details that you provide to the relevant state or territory pharmacy approval authority when seeking approval to operate a pharmacy business at the proposed premises.

(i) If an applicant is an organisation, person(s) officially associated with that organisation must be added as authorised persons (refer to the Add an authorised person for an organisation section of this guide).

An authorised person for an organisation should **not** be added as an individual applicant pharmacist unless that person is applying for approval in his or her own right in addition to the organisation.

 Individual pharmacist(s) and/or authorised person(s) for an organisation must be qualified to provide pharmacy services, and details provided must be consistent with the AHPRA register.

# f) Add an applicant pharmacist

• To add an individual applicant pharmacist, click on

Add a Pharmacist

The following dialogue box will be displayed:

Title *		
		~
Family Name	*	
First Name *		
Registration	Number *	

- Complete the pharmacist's details.
- To save the pharmacist's details, click on the 'Add' button.

You will be returned to the *Applicant(s) Details* screen and the applicant will be added to the application.

Cancel

- If you do not want to save the pharmacist's details, click on
- You will be returned to the *Applicant(s) Details* screen and the applicant will not be added to the application.

# g) Add an applicant organisation

• To add an applicant organisation, click on:

Add an Organisation

The following screen will be displayed:

Application for approval to relocate (without change of ownership) an approved pharmacy supplying pharmaceutical benefits
Application Tracking No: PBS-APP-0001223 - Draft
Applicant Details
Organisation Type *
Select type of applicant organisation
Company
Organisation Name "
Add

• Click on 🔽 to display a list of organisation types.

The following screen will be displayed:

Applicant Details Organisation Type *			
Company Friendly Society Trustee of a Trust			
Add Cancel			

- Highlight the relevant organisation type, enter the organisation name and then click on the 'Add' button.
- (i) If a trust is involved in the application, the application cannot be made in the name of the trust only. Instead, a pharmacist or body corporate/company qualified to provide pharmacy services must be the applicant named as trustee for the trust (for example, 'Joe Bloggs ATF The Bloggs Trust', or 'J Bloggs Pty Ltd ATF The Bloggs Trust').

# h) Add an authorised person for an organisation

After you click on the 'Add' button, the following will be displayed:

Application for approval to relocate (with pharmacy supplying pharmaceutical ber	nout change of ownership) an approved nefits
Application Tracking No: PBS-APP-0001223 - Draft	
Applicant Details	
Organisation Type *	Organisation Name *
Company	ABC Test Company Pty Ltd
Authorised Person(s) Authorised Person(s)	Add an Authorised Person Registration Number
Please use the Add Authorised Person button to add an authorised person.	
Save	

• To add an authorised person for the organisation, click on the 'Add an Authorised Person' button.

(i) If an applicant is an organisation, person(s) officially associated with that organisation must be added to the application as authorised persons, for example:

- If the applicant is a company, all the director(s) must be added as authorised person(s).
- If the applicant is a friendly society, all the board member(s) must be added as authorised person(s).
- If the applicant is a trustee of a trust, either the individual pharmacist(s) or the director(s) of the company acting as trustee for the trust must be added as authorised person(s).

You must provide details of all authorised person(s) for the organisation and these details must accord with documentary evidence (e.g. ASIC extract that lists the directors of the company and/or official list of friendly society board members and/or trust documents) requested later in the application.

After you click on the 'Add Authorised Person' button, the following screen will be displayed:

Add an	Authorised Person	×
	Title *	
	~ ·	
	Family Name *	
	First Name *	
	Registration Number *	
	Email *	
	Add	

- Complete the mandatory fields and click on the 'Add' button.
- Once all authorised person(s) have been added for the organisation, click



- To edit or remove an applicant from the *Applicant(s) Details* screen, select adjacent to the relevant applicant's name and you will be given the option to edit or remove the applicant from the application.
- To continue, click:

Save and Next

### i) Provide details of a contact nominee for this application

After you click on the 'Save and Next' button, the *Contact Nominee for this Application* section will be displayed. This section is for you to provide details of either an applicant or other nominated representative that is permitted to act on behalf of the applicant(s) on all matters relating to the application.

(i) This section will default to the signed-in user; however, you are able to edit the fields if the contact nominee for the application is someone other than the signed-in user.

• Ensure all mandatory fields are completed and click:

Save and Next

## j) Provide details of the proposed premises

After you click on the 'Save and Next' button, the *Proposed Premises* section will be displayed. This section is for you to provide details of the pharmacy business name and address of the proposed premises and the anticipated opening date.

(i) The anticipated settlement/opening date cannot be in the past, today or on a weekend or ACT public holiday.

	Pharmacy Location Rules	Proposed Premises Pharmacy business (trading) name *
	Current Owner(s) Contact Nominee	Address of Proposed Premises           Start typing an address
	Applicant(s) Details	Street Line 1 *
		Street Line 2
	Contact Nominee	Suburb *
	Application	
-@-	Proposed Premises	State *
		Postcode *
	Supporting Documents	
	Other Documents	Anticipated settlement date * Note: The settlement date cannot be in the past, today or on a weekend or ACT public holiday.           DD/MM/YYYY         IIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIIII
	Declarations	Previous Save and Next

- Ensure mandatory fields are completed.
- To continue, click:



# k) How to attach documents

i. For each mandatory document listed at the *Supporting Documents* section, you will need to click on the arrow adjacent to the applicant or document name and then click on 'Attach'.

Mandatory	Applicant 🕇	Applicant Type	Provided	
No	Joe Bloggs	Pharmacist	No	•
es	Test Company Pharmacy Pty Ltd	Company	No	►
harmacy Lo	cation Rules: Item Documents			
Pharmacy Lo Mandatory	cation Rules: Item Documents		Provide	d
Pharmacy Lo Mandatory Yes	Cation Rules: Item Documents Documents Not Approved premise		Provide	ď
' <b>harmacy Lo</b> Mandatory Yes Yes	Cation Rules: Item Documents Documents Not Approved premise Legal right to occupy		Provide No No	d Att

#### ii. Click on the 'Add files' button.

There are no folders or files to display	
There are no folders or files to display.	

- iii. Add file(s) by clicking on the 'Browse' button and uploading your file(s).
  - (i) The 'Overwrite existing files' checkbox defaults to selected. If you do not wish to overwrite files already uploaded, ensure you uncheck this box before adding files.
  - (i) You can attach multiple files at a time and you can upload as many times as required, but each upload must be under 50 MB (i.e. if you are uploading a single file, its size must be under 50 MB; if you are uploading multiple files at once, their combined size must be under 50 MB).

Add files		×
Choose files Browse No files selected.		
Overwrite existing files		
	Add files	Cancel

iv. Click on the 'Add files' button.

Add files	×
Choose files Browse 14 MB - Test 3.DOCX	
☑ Overwrite existing files	
Add files C	ancel

(i) If you attempt an upload that is more than 50 MB you will receive an error message. To continue, click on the 'Cancel' button and then 'Return to Application' before trying again with an upload that is under 50MB.

- v. Your uploaded documents will be listed.
- vi. When you have added all the relevant files, click on the 'Return to application' button.

Jploaded Documents  Add files				
Modified				
less than a minute ago	•			
	Modified			

vii. You will be returned to the *Supporting Documents* screen. The *Provided* column will show 'Yes' against each item when the documents have been attached.

Mandatory	Applicant 🕇	Applicant Type	Provided	
No	Joe Bloggs	Pharmacist	No	•
Yes	Test Company Pharmacy Pty Ltd	Company	Yes	~
harmacy Lo	cation Rules: Item Documents			
harmacy Lo Mandatory	cation Rules: Item Documents		Provideo	1
harmacy Lo Mandatory Yes	cation Rules: Item Documents Documents Not Approved premise		Provideo Yes	1
harmacy Lo Mandatory Yes Yes	Cation Rules: Item Documents Documents Not Approved premise Legal right to occupy		Provideo Yes Yes	

viii. When you have provided all mandatory supporting documents, click on the 'Save and Next' button.

### I) How to remove documents

i. Click on the arrow adjacent to the applicant or document name for which you wish to remove a document and then click on 'Edit'.

landatory	Applicant 🕇	Applicant Type	Provided	
lo	Joe Bloggs	Pharmacist	No	*
'es	Test Company Pharmacy Pty Ltd	Company	Yes	•

ii. Click on the arrow 💌 adjacent to the relevant file name and then click on 'Delete'.

Jploaded Documents  Add files			
Name 🕇	Mod 💼 Delete		
14 MB - Test 3.DOCX (14117 KB)	9 minutes ago		
Return to application			

iii. Check and confirm that you want to delete the selected file by clicking on the 'Delete' button.



iv. After the file has been deleted, it will no longer be listed in the following screen:

Iploaded Documen	ts	➔ Add files
Name 🕇	Modified	
There are no folders	or files to display.	
Return to application		

v. Click on the 'Return to Application' button. You will be returned to the *Supporting Documents* screen, and the *Provided* column will revert to 'No' against the item for which the document has been deleted.

Applicant(s) Documents						
Mandatory	Applicant 🕇	Applicant Type	Provided			
No	Joe Bloggs	Pharmacist	No	•		
Yes	Test Company Pharmacy Pty Ltd	Company	No	~		

# m) Attach supporting documents

After you click on the 'Save and Next' button, the *Supporting Documents* section will be displayed. This section requires you to attach documentation to support your application.

(i) For instructions on how to attach documents, refer to the *How to attach documents* section of this guide.

The Portal will request supporting documents based on your previous selections (i.e. applicant type and item number).

The screen below is an example of what you might see depending on your selections.

Mandatory Applie		cant 🕇 Applicant Type		Prov	Provided	
Yes	ABC Te	est Company Pty Ltd	Company	No		•
harmacy Locat	tion R	ules: Item Documents	i.			
Mandatory		Documents			Provided	
Please provide at 1 documents	least	Relocating existing phare (124b(i))	nacy not in a designated	complex	No	•
		Relocating existing pharm minimum 300 m away (12	nacy in a large shopping 24b(ii))	centre	No	•
		Relocating existing pharr 500m away (124(iii))	nacy in a designated cor	nplex and	No	•
Yes		Not Approved premise			No	►
Yes		Legal right to occupy			No	*
Yes		Council approval to oper	ate pharmacy		No	•
Yes		Evidence that the proposition by the public	ed premises would be a	ccessible	No	•
Yes		Trade within six months of	f recommendation		No	<ul><li>✓</li></ul>
Yes		No access from Superma	irket		No	•
		Proposed premises less	than 1 Km away evidenc	e (124(a))	No	×

### i. Attach applicant(s) documents

If an applicant is a company, you *must* attach evidence confirming the authority of the authorised person(s) to act on behalf of the applicant (e.g. ASIC company extract that lists the Directors of the company).

If an applicant is a friendly society, you *must* attach an official document listing all board members.

If an applicant is a trustee of a trust, you *must* attach evidence of the relationship between the trust and the trustee (e.g. the trust deed).

### ii. Attach Pharmacy Location Rules - Item Documents

The Pharmacy Location Rules require documentary evidence for the item under which you are applying.

#### Attach evidence for each mandatory document listed.

- (i) If the same documentary evidence pertains to several mandatory documents, you should attach that evidence in each applicable instance.
- You will not be able to progress to the next section until all mandatory documents have been attached. You may need to use the scroll bar at the right of the screen to see all mandatory documents.
  - When you have attached all your documents and are ready to continue, click:

Save and Next

### n) Attach other documents

After you click on the 'Save and Next' button, the Other Documents section will be displayed. This section is for you to attach any other documents relevant to your application.

Other Docu	ments	
Please add any othe	r documents related to this application.	
		Add files
Name 🕇	Modified	
ime <b>†</b>	Modified	
Previous	Save and Next	

- If you do **not** need to attach other documents, simply click on the 'Save and Next' button.
- If you need to attach other documents to your application, click on the 'Add files' button and then follow the relevant steps provided in the *How to attach documents* section of this guide.

• When you have attached other documents, you will be returned to the *Other Documents* section and the documents you have added will be listed.

Other Documents Please add any other documents related to this appli	cation.	
		◆ Add files
Name 🕇	Modified	
14 MB - Test 3.DOCX (14117 KB)	4 minutes ago	•
Test File (48.4 MB).docx (49607 KB)	less than a minute ago	•
Previous Save and Next		

• When you have finished adding other documents, click on the 'Save and Next' button.

# 7. Before progressing to the declarations section

After you click on the 'Save and Next' button, the following notice will be displayed:

IMPORTANT NOTICE		
No changes to the information you have provided in this application will be permitted once you save and c Please ensure all details are complete and correct before proceeding.	ontinue to the next se	ction.
	Continue	Cancel

• When you are ready to proceed to the 'Declarations' section, click:



# 8. Declarations

After you click on the 'Continue' button, the following *Declarations* screen will be displayed.

Declarations
Are you the representative appointed to submit this application on behalf of the applicant(s) or organisation(s) with multiple authorised persons? *
○ No
○ Yes

(i) If you are the sole applicant/authorised person, you can choose to submit the application yourself or you can appoint a representative to submit the application on your behalf.

If there are multiple applicants and/or authorised persons for an organisation, you must appoint a representative to submit the application on behalf of all applicants and/or authorised persons.

The appointed representative can be one of the applicants or the contact nominee named in the application, or another person appointed by the applicant(s)/authorised person(s), but the appointed representative must be the person who is submitting the application via the PBS Approved Suppliers Portal.

# a) Sole applicant or authorised person submitting the application yourself

• If you are the sole applicant/authorised person named in the application, and you are submitting the application yourself, click on the 'No' button.

The following screen will be displayed:

Declarations
Are you the representative appointed to submit this application on behalf of the applicant(s) or organisation(s) with multiple authorised persons? *
● No ○ Yes
☐ I have read and agree to abide by the <u>Terms of Use of the PBS Approved Suppliers Portal</u> and I make the attached <u>Declaration</u> .
Submit

- i. Make the declaration
  - Review the 'Terms of Use of the PBS Approved Suppliers Portal' and the 'Declaration' by clicking on the relevant link.
  - To proceed, you must check the box to:
    - confirm your agreement to abide by the 'Terms of Use of the PBS Approved Suppliers Portal'; and
    - make the Declaration.

### b) Appointed representative submitting the application on behalf of the applicant(s)

• If you are the appointed representative preparing and submitting the application on behalf of the applicant(s)/authorised person(s), click on the 'Yes' button.

After you click on the 'Yes' button, the following screen will be displayed:

re you the representative appoint	ed to submit this applicatio	n on behalf of the applica	nt(s) or
organisation(s) with multiple author	ised persons? *		
O No			
Yes			
Appointment of a representative	Form		
Click here to download the Appointment	t of a representative form to p	repare and submit an applica	ation.
Appointed Representative 🕇	Appointed On	Provided	
		Pending	*
	buthe Terms of Line of the	DBC Approved Supplier	Bostal
and I make the attached Decla	ration.	e PBS Approved Supplier	Portal

#### i. Attach the Appointment of a representative form

- Attach the appointment of a representative form to the application by clicking
  - on 🔛 and then clicking on 'Attach'.

After you click on 'Attach', the following screen will be displayed:

Appointment of a representative form	
Appointed On *	
Note: This date cannot be in the future.	
DD/MM/YYYY	<b></b>
Uploaded Documents	• Add files
There are no folders or files to display.	
Return to application	

- Enter the date appointed.
- Click on the 'Add files' button.
- Attach the appointment of representative form by following the relevant steps provided at the *How to attach documents* section of this guide.
- When you have uploaded the form, click on the 'Return to application' button.
- You will be returned to the *Declarations* screen, and the *Provided* column will show that the appointment of a representative form has been provided.

If you are the appointed representative submitting this form on behalf of the applicant(s)/authorised person(s), you *must* attach the <u>appointment of a</u> representative form to the application.

(i) The appointment of a representative form must be signed by all applicants and/or all authorised persons for an organisation.

#### ii. Make the declaration

- Review the 'Terms of Use of the PBS Approved Suppliers Portal' and the 'Declaration' by clicking on the relevant link.
- To proceed, you must check the box to:
  - confirm your agreement to abide by the 'Terms of Use of the PBS Approved Suppliers Portal'; and
  - > make the Declaration.

# 9. Submitting your application

• When you are ready to submit your application, click on:

#### Submit

(i) You will not be able to submit the application until you have attached the appointed representative form (if applicable) and checked the box to confirm that you agree to abide by the Terms of Use for the PBS Approved Suppliers Portal and make the Declaration.

#### Review confirmation of successfully submitted application

After you click on the 'Submit' button, the following screen will be displayed when your application has been successfully submitted:

Application for approval to relocate (without change of ownership) an approved oharmacy supplying pharmaceutical benefits					
Application Tracking Number: PBS-APP-0001223 - Submitted					
Thank You!					
This application has been successfully sent.					
Your Tracking Id Is PBS-APP-0001223					
Exit to My Dashboard					

#### Take note of the application Tracking ID

- Please take note of the application Tracking ID, which you can use to identify and review the status of your application on your Dashboard. If you need to make an enquiry about your application, please quote the Tracking ID.
- (i) Application Numbers are provided for applications that are referred to the Australian Community Pharmacy Authority, and will be issued only if an application has been verified by the Department. Once verified, the status of your application will be updated to 'In progress' in the Portal and the Application Number will be visible on your Dashboard.

# 10. Resubmitting a returned application

If your application has been deemed invalid because you have provided incomplete or inaccurate information, it will be returned to the submitter via the PBS Approved Suppliers Portal.

(i) Refer to the *Application Checklist* at Attachment 1 of this guide for information about what constitutes a valid application.

The Department will send an email to the application contact nominee detailing the reasons why the application has been deemed invalid and returned.

A returned application will be listed with the same tracking number under your *Draft Applications* on the *My Dashboard* screen.

Home	My Dashboard	Apply for Approval	Upload Document(s)	Surrounding Pharmacy Comments	Contact Us	FAQ	
Home > My	Dashboard						
My Dashl	board						
Application	s Uploaded Do	cuments					
You can selec	ct a draft, submitted	l or finalised applicatior	from the list below.				
🔚 Portal Dr	raft Applications -				Sear	ch	Q
Tracking Nu	mber	Туре	Proposed Premises	s Status Con	tact nominee	Created On 🕹	

Uploaded E	Ocuments	
draft, submi	tted or finalised app	blication from the list below.
tions <del>-</del>		
ns		<b>P P P i</b>
cations ations	туре	Proposed Premises
	Uploaded E draft, submi ions - ns cations ations	Uploaded Documents draft, submitted or finalised app ions - ions - Type rations

- Select the relevant application tracking number from your *Draft Applications* on the *My Dashboard* screen.
- Provide the correct information or documentation as detailed in the email sent to the application contact nominee.
- (i) When an application is returned, any attachments and/or information provided at the Declarations section will be deactivated; therefore, you must reattach any documents provided at this section before resubmitting your application.

If your application was returned because of incorrect or missing documents at the *Declarations* section, ensure you fix the errors or omissions before resubmitting your application. If you do not, the application will be deemed invalid again and returned to you to be corrected and resubmitted.

- When you are ready to resubmit your application, follow the instructions provided in the *Declarations* and *Submitting your application* sections of this guide.
- (i) The submission date and time will be recorded as the date and time the application is resubmitted.

# 11. If you need to contact us

If you have any questions about using the PBS Approved Suppliers Portal or your application, please send an email with details of your enquiry and quoting the Tracking ID number to <u>PBSApprovedSuppliers@health.gov.au</u>.

# Attachment 1: Valid Application Checklist

## Explanatory notes

This application checklist applies to applications for approval to:

- establish a new pharmacy
- relocate an approved pharmacy (with or without change of ownership)
- change ownership of an approved pharmacy
- expand or contract the size of an approved pharmacy.

#### Lodgement date

The lodgement date of an application will be recorded as the date and time a valid application is submitted. If an application is incomplete and/or has not been completed correctly in accordance with the application checklist (below), you will be asked to resubmit your application with the omissions/errors rectified. The lodgement date and time will be recorded as the date and time your application is resubmitted.

#### Difference between an authorised person and an appointed representative

The terms 'authorised person' and 'appointed representative' each have a distinct meaning in the PBS approved suppliers application process.

An <u>authorised person</u> is a pharmacist named in the application who is officially associated with, and authorised to act in relation to, an organisation, such as a company director.

An <u>appointed representative</u> is someone appointed by the applicant(s) to prepare and submit an application on behalf of the applicant pharmacist(s) or organisation(s) with multiple authorised persons.

#### Appointment of a representative to prepare and submit an application

The <u>Appointment of a representative to prepare and submit an application form</u> (the appointment of a representative form) is required when the applicant pharmacist(s) or organisation(s) with multiple authorised persons appoint a representative to prepare and submit an application on their behalf.

- If an application involves one applicant pharmacist/authorised person only, the applicant may *choose* to appoint a representative to complete and submit the application on his or her behalf.
- If an application involves multiple applicant pharmacists and/or authorised persons, a representative *must* be appointed to complete and submit the application on behalf of all applicant pharmacists and/or authorised persons.

The appointed representative can be one of the applicant pharmacists/authorised persons or someone else appointed by the applicant(s) to act on their behalf. The appointed representative will use their login credential to sign in to the PBS Approved Suppliers Portal to complete and submit the application.

The appointed representative must be the person submitting the application via the PBS Approved Suppliers Portal, and all applicants named in the application, whether they be applicant pharmacists or authorised persons for an organisation, must sign the appointment of a representative form.

#### Applicant(s) Details

An applicant can be an individual pharmacist or an organisation (i.e. company, friendly society or trustee of a trust) or a combination of applicant types.

Applicant pharmacist(s) and/or authorised person(s) for an organisation must be qualified to provide pharmacy services, and details provided must be consistent with the AHPRA register and the existing pharmacy approval (if applicable).

If an applicant is an organisation, person(s) officially associated with that organisation must be added to the application as authorised persons (not applicants\*), for example:

- If the applicant is a company, the director(s) must be added as authorised person(s).
- If the applicant is a friendly society, the board member(s) must be added as authorised person(s).
- If the applicant is a trustee of a trust, either the individual pharmacist(s) or the director(s) of the company acting as trustee for the trust must be added as authorised person(s).

\* An authorised person for an organisation should not be added again as an applicant unless that person is applying for approval in his or her own right in addition to the organisation.

For change of ownership applications, the applicant(s) will be the incoming owner(s).

If an application involves bringing in a partner by selling a share of the pharmacy business, the current owner(s) must be listed in the application as current owner(s) and as applicant(s). Current owner(s) details must be consistent with the existing pharmacy approval.

The names of the applicants (and any other information you provide in your application regarding ownership, trading name and address of pharmacy) must be consistent with the details that you provide to the relevant state or territory pharmacy approval authority when seeking their approval to operate a pharmacy business at the proposed premises.

#### Supporting documentation for an applicant organisation

The supporting documentation for an applicant organisation must be attached to the application and will depend upon the organisation type:

- If an applicant is a company, you must attach evidence confirming the authority of the authorised person(s) to act in relation to the company (e.g. ASIC company extract that lists the directors of the company).
- If an applicant is a friendly society, you must attach an official document listing all board members.
- If an applicant is a trustee of a trust, you must attach evidence of the relationship between the trust and the trustee (e.g. trust deed).

The supporting documentation must be consistent with and substantiate the information provided in the 'Applicant(s) details' section of the PBS Approved Suppliers Portal.

#### Current owner(s) declaration

If your application involves a change of ownership, the <u>Current owner(s) declaration form</u> must be attached to your application. All of the current pharmacy business owners must sign the current owner(s) declaration. By current pharmacy business owners, we mean all current approved pharmacists, whether they be individual pharmacists or authorised persons for an organisation (i.e. company directors and/or friendly society approved representatives). The details provided in the current owner(s) declaration must be consistent with the existing pharmacy approval.

#### Declarations

The PBS Approved Suppliers Portal will not allow an application to be submitted until the:

- check box in the 'Declarations' section has been checked to indicate that the Declaration has been made; and
- if applicable, the appointment of a representative form and/or the current owner(s) declaration form have been attached to the application.

# Checklist

If your application contains any errors or omissions in relation to the following requirements, you will be asked to resubmit your application. The lodgement date and time will be revised to when your application is resubmitted.

Requirement		$\checkmark$	$\checkmark$	
1. Appointment of a representation on their behavior of the supplication of the constant of th	sentative form is attached (if applicable) <u>presentative form</u> must be attached when the pr organisation(s) with multiple authorised centative to prepare and submit an alf. This form is to be attached to your rations' section of the PBS Approved		Attached or I am the sole applicant/authorised person and I am submitting the application myself.	
2. Applicant(s) details enter An applicant can be an ir details about how to enter explanatory notes above application.	ered correctly ndividual pharmacist or an organisation. For er applicant(s) details correctly, refer to the and the relevant <u>guide for submitting an</u>		Applicant(s) details have been entered in accordance with the explanatory notes above and the relevant guide for submitting an application.	
3. Pharmacist(s) details are	e consistent with the AHPRA register.		Consistent	
<ol> <li>Applicant(s) and/or curr existing pharmacy appro</li> </ol>	ent owner(s) details are consistent with the oval (if applicable).		Consistent	
5. Supporting documentati (if applicable) Supporting documentation application must be attac substantiate the informa details' section of the PB.	ion for an applicant organisation is attached on for applicant organisation(s) listed in your ched. The supporting documentation must ition you have provided in the 'Applicant(s) S Approved Suppliers Portal.		Attached or My application does not involve an organisation.	
6. Current owner(s) declar, If your application involv <u>Owner(s) Declaration for</u> the 'Declarations' section current owner(s) must sig must match the existing	ation is attached (if applicable) es a change of ownership, the <u>Current</u> <u>m</u> must be attached to your application at n of the PBS Approved Suppliers Portal. All gn this declaration. Current owner(s) details pharmacy approval.		Attached or My application does not involve a change of ownership.	